



2021-2022 TACFEP Board Nomination Form

The Texas Association of Collegiate Financial Education Professionals (TACFEP) was formed in 2013 as a membership organization to educate, connect, and enhance the professional development of members engaged in the provision and promotion of financial education affiliated with the State of Texas higher education system.

The business and affairs of the association shall be governed by a Board of Directors (hereinafter the “board”). The board is committed to a policy of fair representation, which does not discriminate on the bases of race, religion, color, sex (including pregnancy and gender identity), sexual orientation, parental status, national origin, age, disability, family medical history or genetic information, political affiliation, military service, or any other non-merit based factor.

Directors shall be members in good standing.

GENERAL DUTIES

- Provide vision and direction for the association;
- Define membership types and dues;
- Attend all Board of Directors meetings;
- Accept committee assignments by appointment;
- Approve general operating and special budgets;
- Preside over the annual business meeting;
- Maintain, evaluate, and revise as needed the association’s bylaws and strategic plan;
- Act as liaisons with state, regional, and national organizations and agencies.

TERM OF SERVICE

Term of service shall commence on January 1 and end on December 31. The term of each director will be 2 years. No director will serve more than 3 consecutive terms.

TIME COMMITMENT

Board service typically requires 4-8 hours per quarter with the exception of attendance at the association’s annual summit and symposium programs (attendance is mandatory at both for directors)

Submitted by: Self Nomination Nominator

- Yes. The nominee is a current member in good standing.
- Yes. The nominee can meet the general duties required for board service.

CANDIDATE INFORMATION

Name:

Title:

Affiliation:

E-mail address:

Phone number:

TACFEP member since:

NOMINATOR INFORMATION:

Name:

Title:

Affiliation:

E-mail address:

Phone number:

Please check any of the following skills or experience that the candidate possesses.

- Program Management
- Administration
- Finance
- Professional Development
- Membership Services
- Marketing/Social Media

Other: _____

Affiliations or organizations, especially positions of leadership (e.g., professional, civic).

CANDIDATE STATEMENTS

Please describe the nominee's education and experience in the field of financial literacy, education, and or well-being. [1,000 character maximum]

Why does the nominee feel that financial education/literacy/wellness is vital to defining student success in higher education? [2,500 character maximum]

Why does the nominee want to serve on the TACFEP Board of Directors. [1,250 character maximum]

In what ways would the nominee contribute as a valuable member of our Board of Directors. Include ways that the nominee can help strengthen the association. [2,500 character maximum]

What does the nominee hope to accomplish through board service. [2,500 character maximum]

CONFLICT OF INTERESTS STATEMENT

The nominee does does not have any current or potential conflicts of interest that would prevent board service.

Please upload a brief bio [2,500 character maximum].

THANK YOU for the nomination!

Please email this completed form, along with a professional photo of the nominee to Mr. Paul Goebel (Director of Membership) at Paul.Goebel@unt.edu no later than November 15, 2020.

SPECIAL NOTE:

Submitting a nomination does not commit you or another person to running for election. It's simply a first step toward helping the TACFEP Nominating Committee identify members who want to serve and meet eligibility criteria. The committee will select a slate of qualified candidates to stand for election this fall.